

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA  
EVANSVILLE DIVISION

IN RE: )  
 )  
BUEHLER FOODS, INC., ) Case No. 05-70961-BHL-11  
 ) (Jointly Administered)  
Debtor. )  
\_\_\_\_\_ )

**NOTICE OF (A) ENTRY OF ORDER CONFIRMING  
DEBTOR'S FIRST AMENDED PLAN OF REORGANIZATION  
DATED FEBRUARY 15, 2006; (B) OCCURRENCE OF  
EFFECTIVE DATE; AND (C) BAR DATE FOR REJECTION CLAIMS**

1. **Confirmation of the Plan.** On March 29, 2006, the United States Bankruptcy Court for the Southern District of Indiana, Evansville Division (the "Bankruptcy Court") entered an order (the "Confirmation Order") confirming the Debtor's First Amended Plan Of Reorganization Dated February 15, 2006 (the "Plan") in the Chapter 11 Case of Buehler Foods, Inc. (the "Debtor") (CM/ECF Docket No. 1207). You may obtain a copy of the Plan from the Bankruptcy Court's website at [www.insb.uscourts.gov](http://www.insb.uscourts.gov) utilizing the CM/ECF system or by contacting counsel for the Debtor.

2. **Notice of Effective Date.** The Effective Date under the Plan and the Confirmation Order is April 9, 2006.

3. **Rejection Damages Bar Date.** Claims for damages arising from the rejection of executory contracts and unexpired leases pursuant to the Plan must be filed on or before April 20, 2006.

DATED: March 31, 2006

BUEHLER FOODS, INC.,  
Debtor,

By: /s/ Jeffrey J. Graham  
Jeffrey J. Graham, One Of Its Counsel

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